Sundram Fasteners Limited

CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor, Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004. Telephone: +91-44-28478500 | Fax : +91-44-28478510

 $Email: investorshelpdesk@sfl.co.in \mid Website: www.sundram.com\\$

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

	Particulars		Quarter ended		
	Tall dedails	30-06-2025	31-03-2025#	30-06-2024	31-03-2025
		Unaudited	Audited	Unaudited	Audited
1	Income	0.00			
	Revenue from operations Other income	1,350.17	1,353.99	1,310.33	5,209.74
	Total income	16.94	8.10	1.85	21.59
		1,367.11	1,362.09	1,312.18	5,231.33
2	Expenses	1 11			
	Cost of materials consumed	578.18	586.62	559.68	2,254.40
	Changes in inventories of finished goods and work-in-progress	(30.12)	(30.52)	(2.31)	(122.26
	Employee benefits expense	96.40	92.74	88.86	366.61
	Finance costs	6.41	5.62	3.52	19.70
	Depreciation and amortisation expense	46.68	44.75	42.35	175.80
	Other expenses	483.88	500.78	442.89	1,868.99
	Total expenses	1,181.43	1,199.99	1,134.99	4,563.24
3	Profit before exceptional item and tax (1-2)	185.68	162.10	177.19	668.09
4	Exceptional item (refer note 5)		12.50		12.50
5	Profit before tax (3-4)	185.68	174.60	177.19	680.59
6	Tax expense				
	a) Current tax	46.03	32.09	44.10	150.95
	b) Deferred tax	1.30	8.14	1.45	12.63
	Total tax expense	47.33	40.23	45.55	163.58
7	Profit for the period (5-6)	138.35	134.37	131.64	517.01
8	Other comprehensive income				
	Items that will not be reclassified to profit or loss				
	(i) Remeasurements losses on defined benefit liability	(0.62)	(0.08)		(2.08
	(ii) Fair value gains / (losses) on equity instruments	2.32	(13.19)	3.10	(5.75
	(iii) Income tax effect on above	(0.18)	2.48	(0.35)	7.85
	Total other comprehensive income / (loss)	1.52	(10.79)	2.75	0.02
9	Total comprehensive income for the period (7+8)	139.87	123.58	134.39	517.03
10	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.01
11	Other equity				3,624.58
12	Earnings per share (EPS) (face value of Re 1 /- each)	3			
	(i) Basic (in Rs.) (not Annualised)	6.58	6.39	6.26	24.60
	(ii) Diluted (in Rs.) (not Annualised)	6.58	6.39	6.26	24.60

^{*} Annualised

[#] Refer note 3

Sundram Fasteners Limited CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor, Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004 Telephone: +91-44-28478500 Fax: +91-44-28478510 Email:investorshelpdesk@sfl.co.in Website: www.sundram.com

Notes:

- 1 The standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 The above standalone financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on July 31, 2025. The statutory auditors have carried out a limited review for the quarter ended June 30, 2025 and have issued an unmodified review report thereon.
- 3 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial year ended March 31, 2025, which were subject to limited review.
- 4 The Company is primarily engaged in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Company has only one reportable segment.
- 5 In earlier years the Company had performed impairment assessment of investments made in Sundram International Limited, UK, pursuant to triggers arising from changes in the business environment including impact of global COVID-19 pandemic, and had recognised an impairment provision aggregating to Rs. 41.30 crores. In this regard, based on an annual impairment assessment carried out by the Company during the previous year ended March 31, 2025, including sensitivities drawn following the same, an amount of Rs. 12.50 crores of impairment loss recognised has been reversed, which has been disclosed as an exceptional item in the standalone financial results of the Company for the quarter and year ended March 31, 2025.

For Sund am Fasteners Limited

Chennai July 31, 2025 Suresh Krishna Chairman

Sundram Fasteners Limited

CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor, Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004 Telephone: +91-44-28478500 Fax: +91-44-28478510 Email:investorshelpdesk@sfl.co.in Website: www.sundram.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

	Particulars		Quarter ended		
	a dictials	30-06-2025	31-03-2025#	30-06-2024	31-03-2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	Revenue from operations	1,533.39	1,530.59	1,497.67	5,955.4
	Other income	19.80	7.19	5.18	28.3
	Total income	1,553.19	1,537.78	1,502.85	5,983.7
2	Expenses				
	Cost of materials consumed	635.73	629.43	616.37	2,465.0
.	Changes in inventories of finished goods and work-in-progress	(29.23)	(20.76)	(1.40)	(111.5
	Employee benefits expense	143.27	142.10	139.95	566.1
	Finance costs	9.10	9.53	6.93	33.5
-	Depreciation and amortisation expense	58.64	58.12	53.80	223.9
J.	Other expenses	536.55	555.11	495.59	2,091.6
	Total expenses	1,354.06	1,373.53	1,311.24	5,268.7
- 1	Profit before tax (1-2)	199.13	164.25	191.61	715.0
4	Tax expense				
	a) Current tax	49.70	31.73	47.44	161.
	b) Deferred tax	1.49	8.03	1.48	11.4
- 1	Total tax expense	51.19	39.76	48.92	173.2
5	Profit for the period (3-4)	147.94	124.49	142.69	541.
6	Other comprehensive income				11.5
	Items that will not be reclassified to profit or loss		1, 4, 6, 7		
	(i) Re-measurement (losses) / gains on defined benefit liability	(0.62)	0.41		
	(ii) Fair value gains / (losses) on equity instruments	(0.63)	0.41	2.25	(1.5
	(iii) Income tax effect on above	2.46	(13.71)	3.25	(5.7
-	Items that will be reclassified to profit or loss	(0.20)	2.41	(0.37)	7.
1	(i) Exchange differences on translation of foreign operations	5.70	(4.21)	0.02	0.1
	(ii) Income tax effect on above	5.70	(4.21)	0.03	0.8
	Total other comprehensive income / (loss)	7.33	(15.10)	2.91	1.2
- 1	Total comprehensive income for the period (5+6)	155.27	109.39	145.60	543.0
		100121	107.07	140.00	545.0
8	Net profit attributable to				
-	a) Owners of the Company	148.35	124.43	141.83	539.1
	b) Non - controlling interest	(0.41)	0.06	0.86	2.6
-	Total net profit	147.94	124.49	142.69	541.7
9	Other comprehensive income attributable to				
1	a) Owners of the Company	7.34	(15.21)	2.91	1.1
	b) Non - controlling interest	(0.01)	0.11	(0.00)	0.1
	Total other comprehensive income	7.33	(15.10)	2.91	1.2
0	Total comprehensive income attributable to				
	a) Owners of the Company	155.69	109.22	144.74	540.2
	b) Non - controlling interest	(0.42)	0.17	0.86	2.1
	Total comprehensive income	155.27	109.39	145.60	543.0
				4	
1	Paid-up equity share capital (face value of Re 1 /- each fully paid up)	21.01	21.01	21.01	21.0
2	Other Equity			300	3,789.3
3	Earnings per share (EPS) (face value of Re 1 /- each)	36.1			
	(i) Basic (in Rs.) (not Annualised)	7.06	5.92	6.75	25.6
	(ii) Diluted (in Rs.) (not Annualised)	7.06	5.92	6.75	25.6

^{*} Annualised

[#] Refer Note 3

Sundram Fasteners Limited CIN: L35999TN1962PLC004943

Registered & Corporate Office: 98-A, VII Floor,
Dr Radhakrishnan Salai, Mylapore, Chennai - 600 004
Telephone: +91-44-28478500 | Fax: +91-44-28478510
Email:investorshelpdesk@sfl.co.in | Website: www.sundram.com

Notes:

- 1 The consolidated financial results of the Group have been prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.
- 2 The above consolidated financial results were reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors in their respective meetings held on July 31, 2025. The statutory auditors have carried out a limited review for the quarter ended June 30, 2025 and have issued an unmodified review report thereon.
- 3 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year and the published unaudited year to date figures upto to the end of the third quarter of the financial year ended March 31, 2025, which were subject to limited review.
- 4 The consolidated financial results include the financial results of Sundram Fasteners Limited ('parent company') and the financial results of its subsidiaries and step down subsidiaries, TVS Upasana Limited, TVS Next Limited, TVS Next Inc., USA, Sundram Fasteners Investments Limited, Sundram Non-Conventional Energy Systems Limited, Sundram International Limited, UK, Cramlington Precision Forge Limited, UK, Sundram Fasteners (Zhejiang) Limited, Republic of China and Sundram International Inc., USA (together called as the "Group").
- 5 The Group is engaged primarily in manufacture and sale of bolts and nuts, water and oil pumps, sintered products, cold extruded components, hot and warm forged parts, radiator caps and other parts which largely have applications in automobile industry and thus the Group has only one reportable segment.

For Sundram Fasteners Limited

Suresh Krishna Chairman

Chennai July 31, 2025