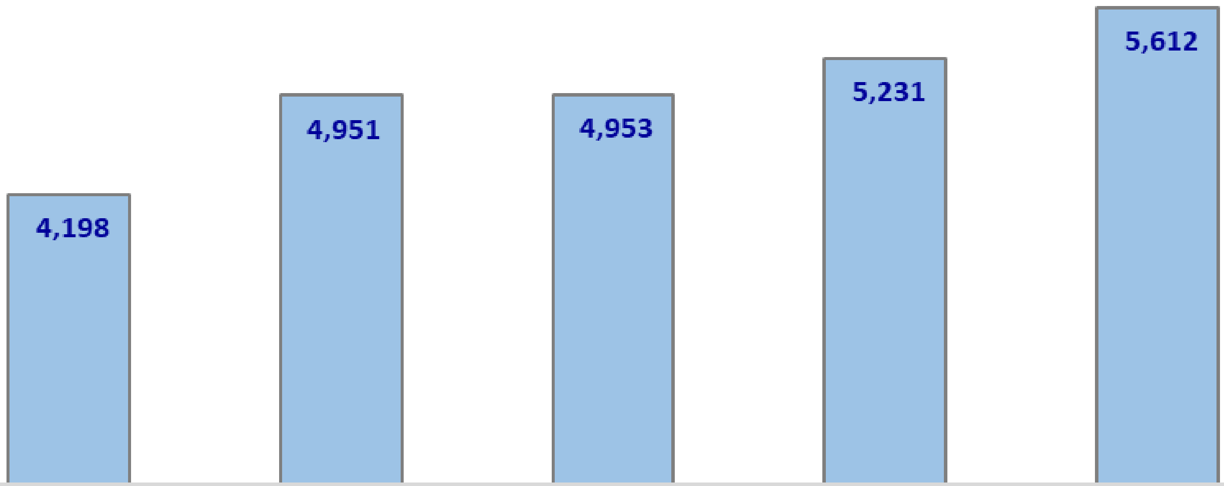
SUNDRAM FASTENERS LIMITED

Investor Presentation – Quarter Ended 30th June 2026

SFL Standalone – Total revenue

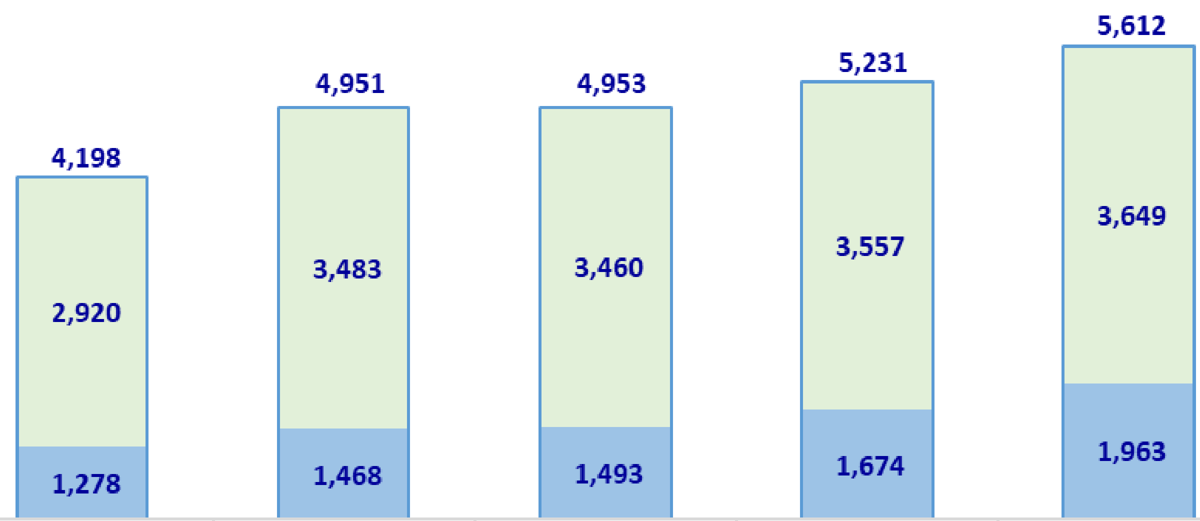
₹ crores



	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
Revenue	4,198	4,951	4,953	5,231	5,612
Growth %	36%	18%	-	6%	7%

SFL Standalone – Total revenue – Auto vs Non-auto

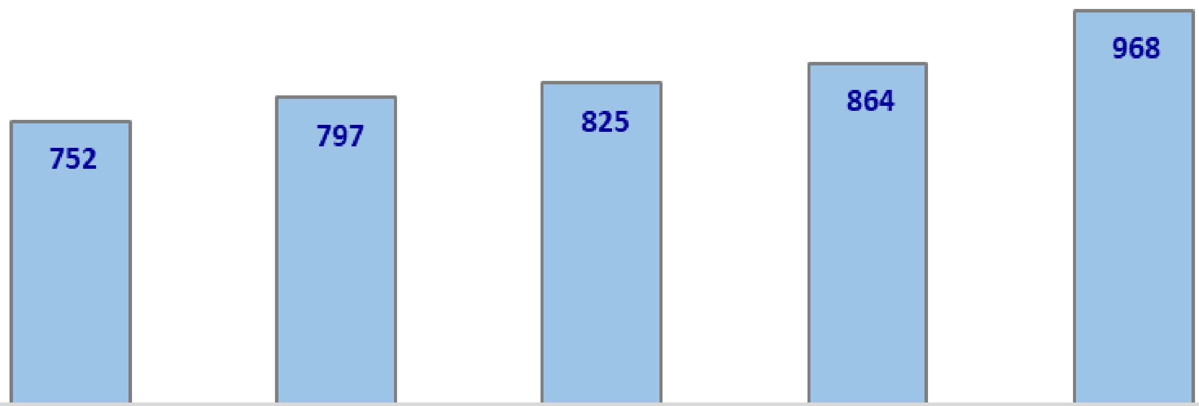
₹ crores



	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
Auto	2,920	3,483	3,460	3,557	3,649
Non-Auto	1,278	1,468	1,493	1,674	1,963
Total	4,198	4,951	4,953	5,231	5,612

SFL Standalone - EBITDA Trend

₹ crores

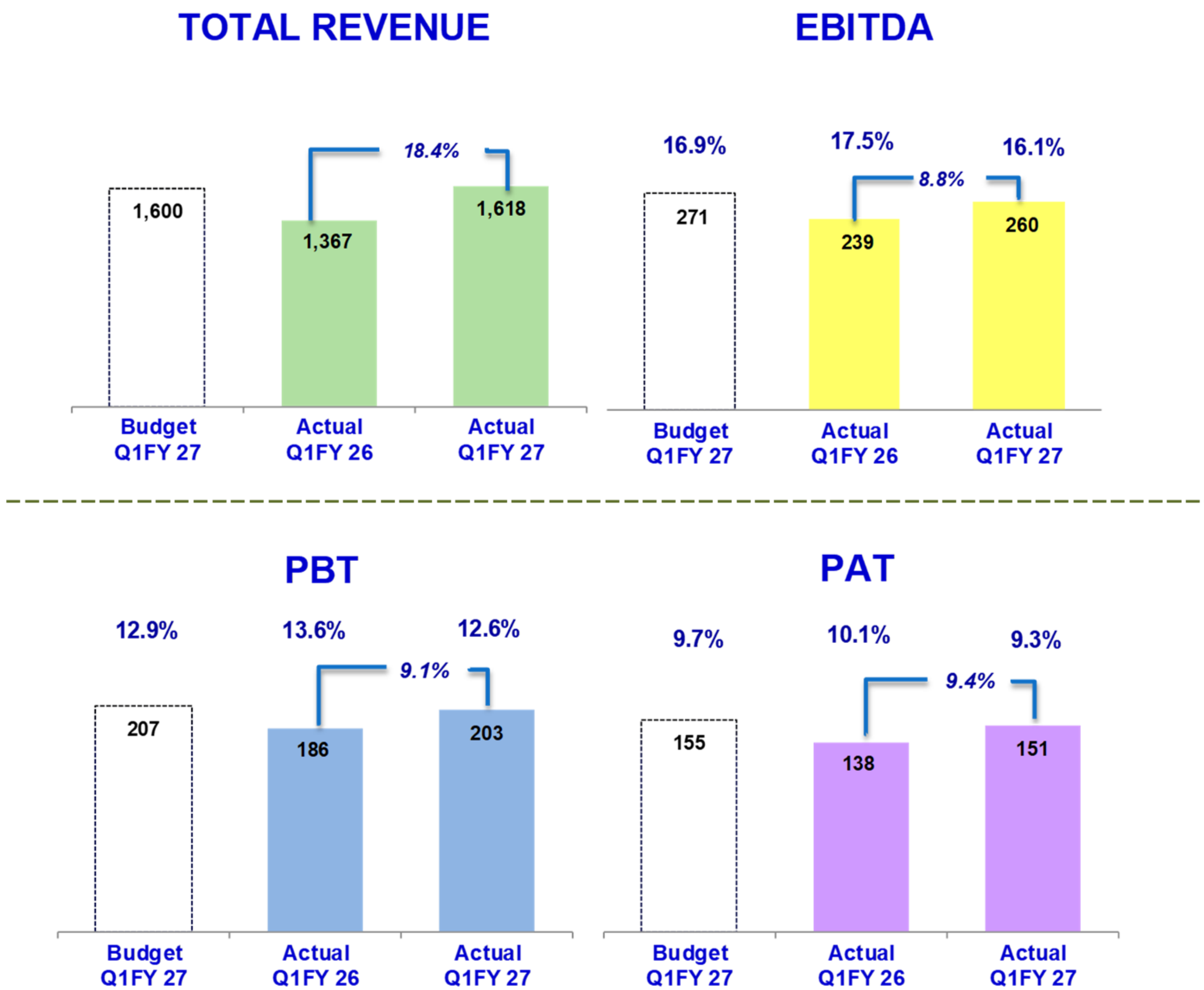


	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
EBITDA - Rs. Crs	752	797	825	864	968
EBITDA - %	17.9%	16.1%	16.7%	16.5%	17.2%

SFL Standalone - Financial performance

Q1 FY 27 Vs Q1 FY 26

₹ crores



SFL Standalone – Key results

Quarter ended June 30, 2026

Standalone Financials

- **Total revenue at Rs. 1,618.40 Crores**
- **Profit before Tax (PBT) at Rs. 203.23 Crores**
- **Profit after Tax (PAT) at Rs. 150.97 Crores**

- **The revenue from operations was at Rs. 1,614.76 crores for the quarter ended June 30, 2026, compared to Rs. 1,350.17 crores during the same period in the previous year, registering a robust growth of 20%.**
- **The domestic sales for the quarter ended June 30, 2026, were at Rs. 1,084.31 crores as against Rs. 930.91 crores during the previous year, registering a growth of 16%.**
- **Despite the global headwinds, the export sales for the quarter ended June 30, 2026, were at Rs. 465.97 crores as against Rs. 379.14 crores during the previous year, registering a growth of 23%.**
- **The Profit before Tax (PBT) for the quarter ended June 30, 2026, at Rs. 203.23 crores compared to Rs. 185.68 crores for the corresponding quarter.**
- **The net profit for the quarter ended June 30, 2026, was at Rs. 150.97 crores as against Rs. 138.35 crores.**
- **Earnings per share for the quarter ended June 30, 2026, amounted to Rs. 7.18.**

SFL Standalone - Other highlights

Capital expenditure

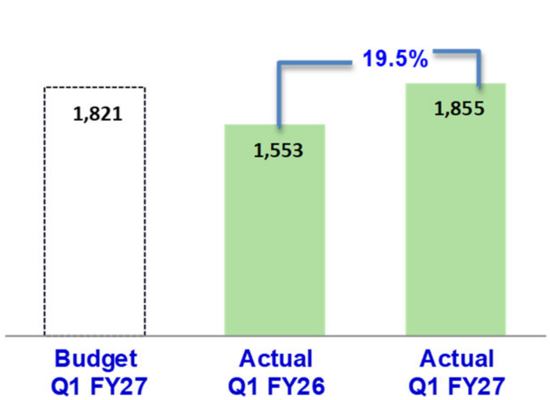
- To drive long-term growth, the Company has earmarked capital expenditure of Rs 400 crores towards capacity expansion initiatives. These investments are expected to significantly enhance the Company's capabilities to address increasing customer requirements across various segments, including Internal Combustion Engine Vehicles (ICEVs), Plug-in Hybrid Electric Vehicles (PHEVs), and Electric Vehicles (EVs).

SFL Consolidated - Financial performance

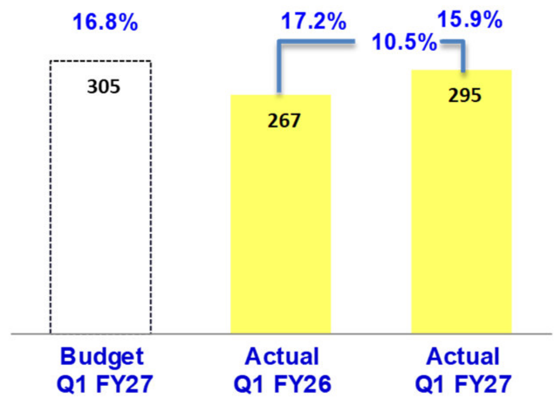
Q1 FY 27 Vs Q1 FY 26

₹ crores

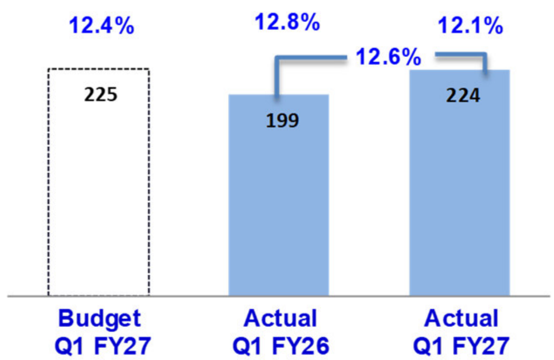
TOTAL REVENUE



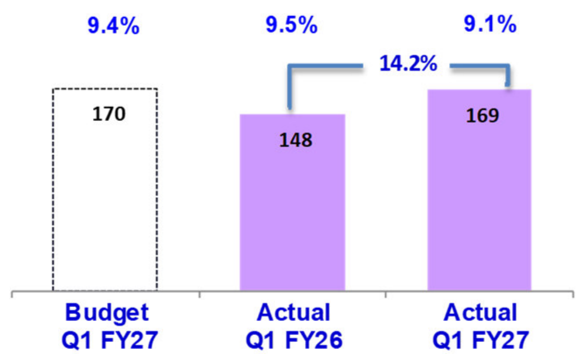
EBITDA



PBT



PAT



SFL Consolidated – Key results

Quarter ended June 30, 2026

Consolidated Financials

- Total revenue at Rs. 1,854.98 Crores
- Profit before Tax (PBT) at Rs. 223.54 Crores
- Profit after Tax (PAT) at Rs. 168.69 Crores

- The Company's consolidated revenue from operations posted for the quarter ended June 30, 2026, was at Rs. 1,846.07 crores compared to Rs. 1,533.39 crores during the same period in the previous year, registering a growth of 20%.
- The consolidated net profit for the quarter ended June 30, 2026, was at Rs. 168.69 crores as against Rs. 147.94 crores for the same period in the previous year, registering a growth of 14%.
- The consolidated earnings per share (EPS) for the quarter ended June 30, 2026, amounted to Rs. 8.01.

End of presentation