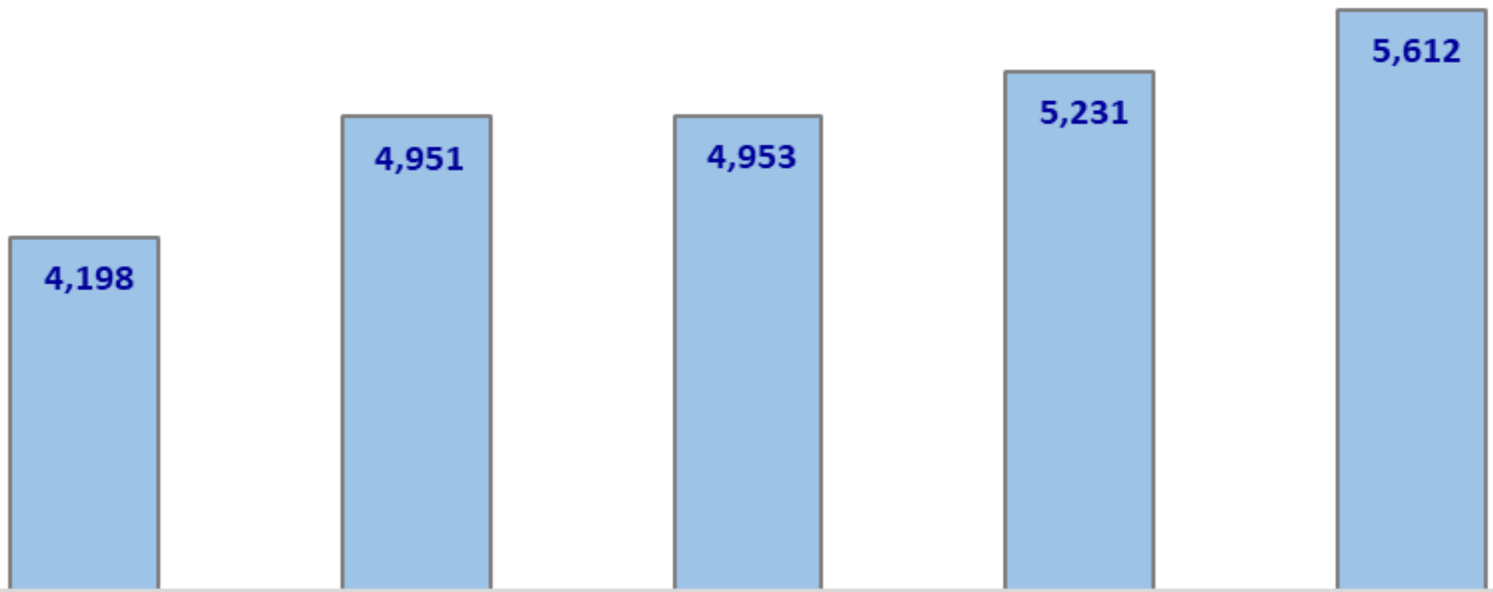
SUNDRAM FASTENERS LIMITED

Investor Presentation – Half Year Ended 30th September 2026

SFL Standalone – Total revenue

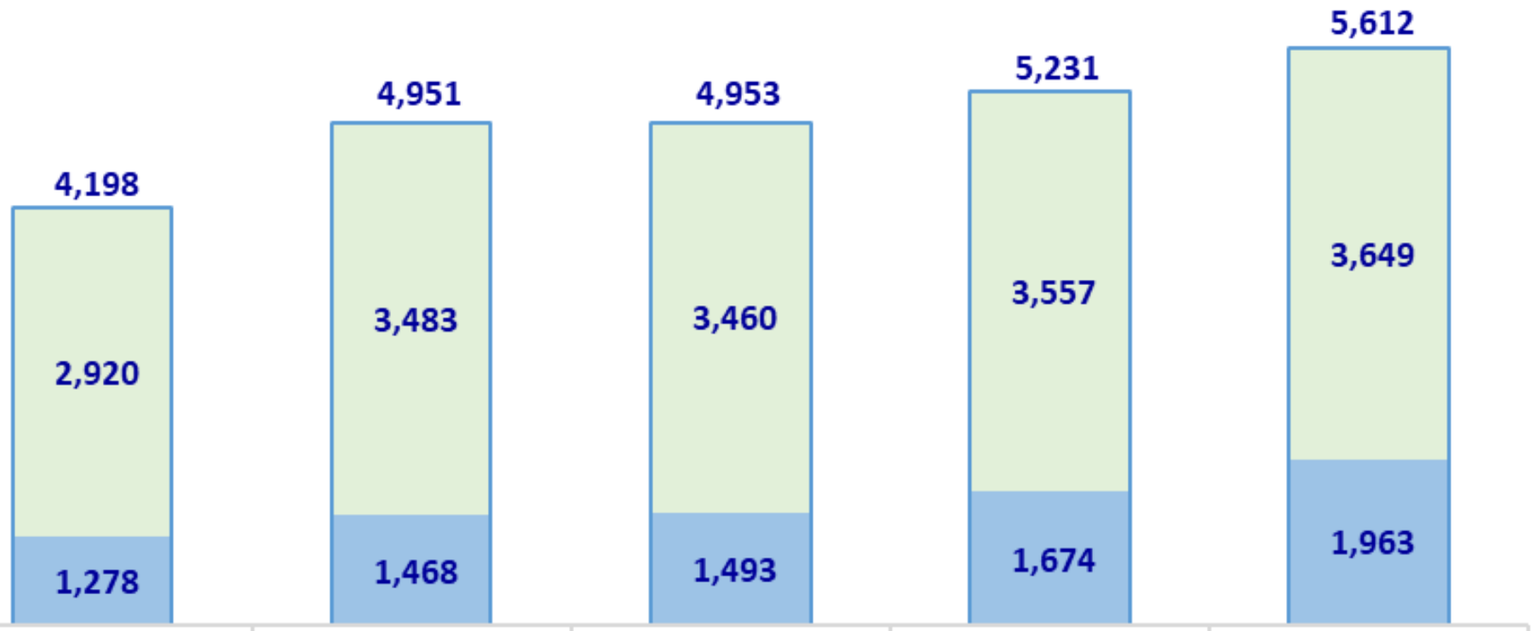
₹ crores



	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
Revenue	4,198	4,951	4,953	5,231	5,612
Growth %	36%	18%	-	6%	7%

SFL Standalone – Total revenue – Auto vs Non-auto

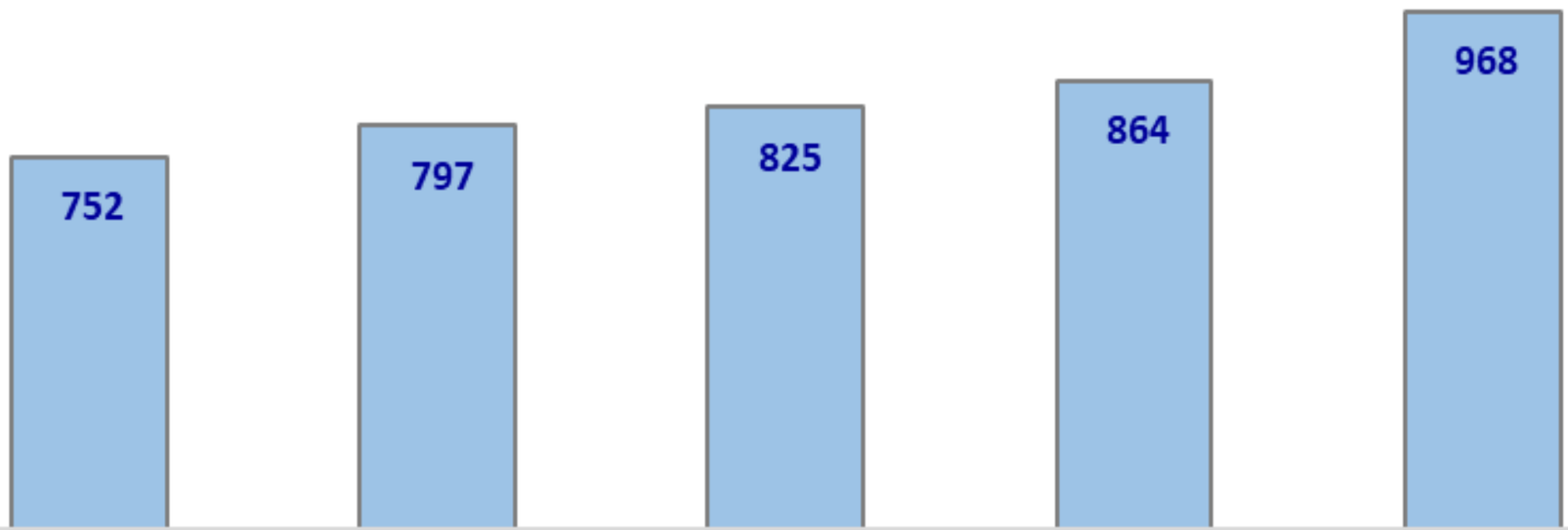
₹ crores



	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
Auto	2,920	3,483	3,460	3,557	3,649
Non-Auto	1,278	1,468	1,493	1,674	1,963
Total	4,198	4,951	4,953	5,231	5,612

SFL Standalone - EBITDA Trend

₹ crores

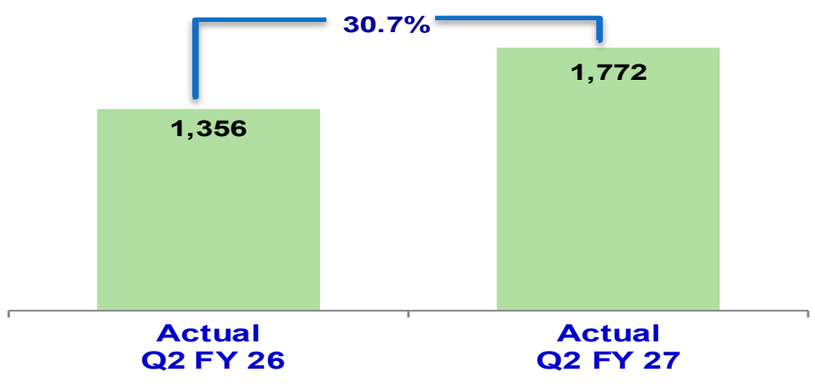


	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26
EBITDA - Rs. Crs	752	797	825	864	968
EBITDA - %	17.9%	16.1%	16.7%	16.5%	17.2%

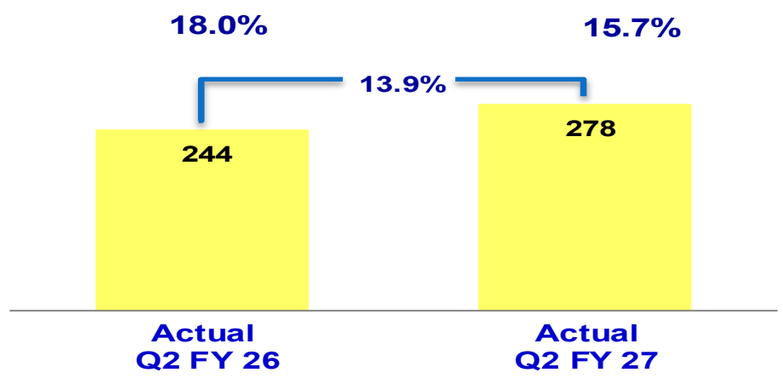
SFL Standalone - Financial performance
Q2 FY 27 Vs Q2 FY 26

₹ crores

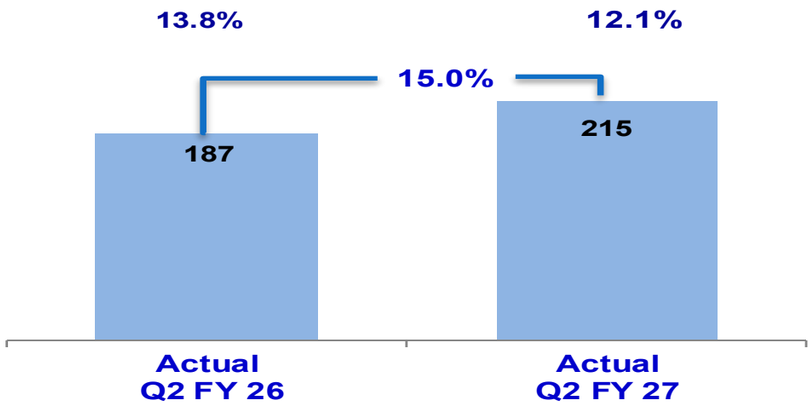
TOTAL REVENUE



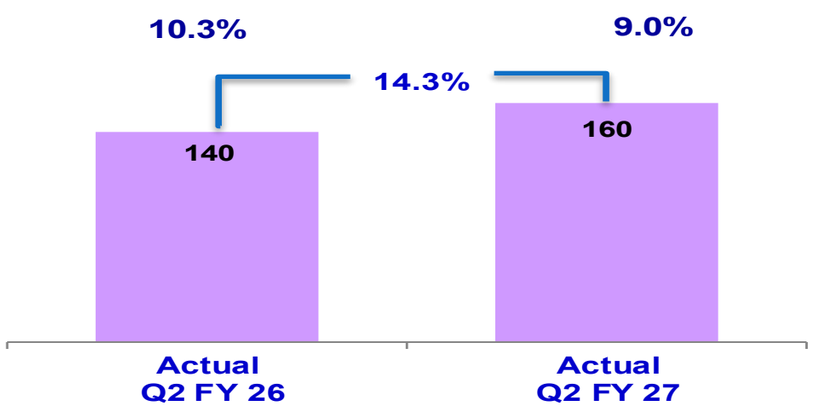
EBITDA



PBT



PAT

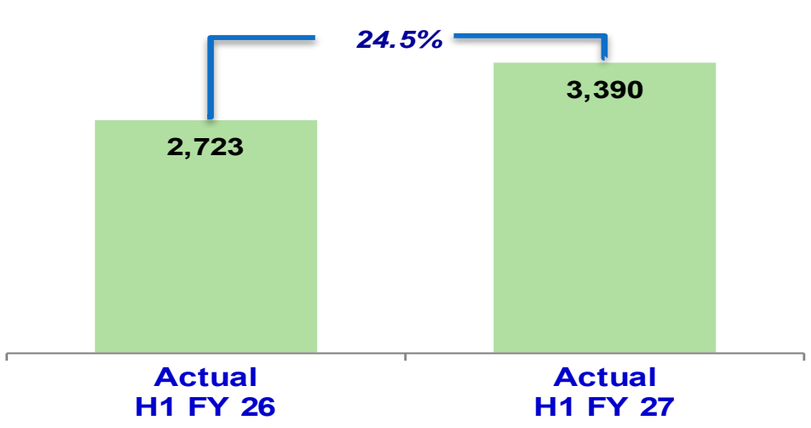


SFL Standalone - Financial performance

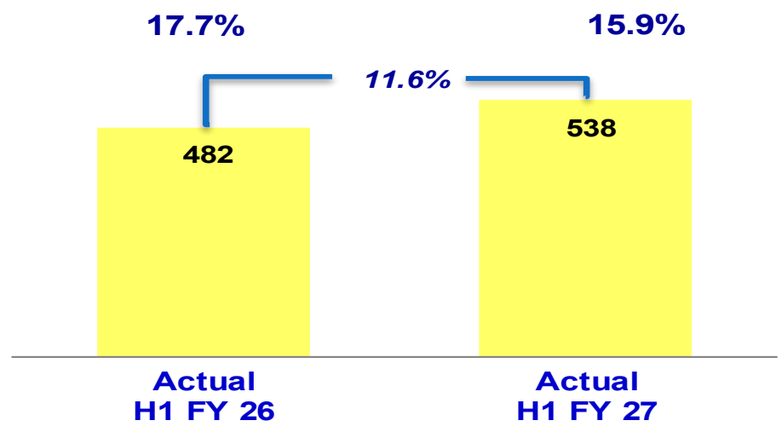
H1 FY 27 Vs H1 FY 26

₹ crores

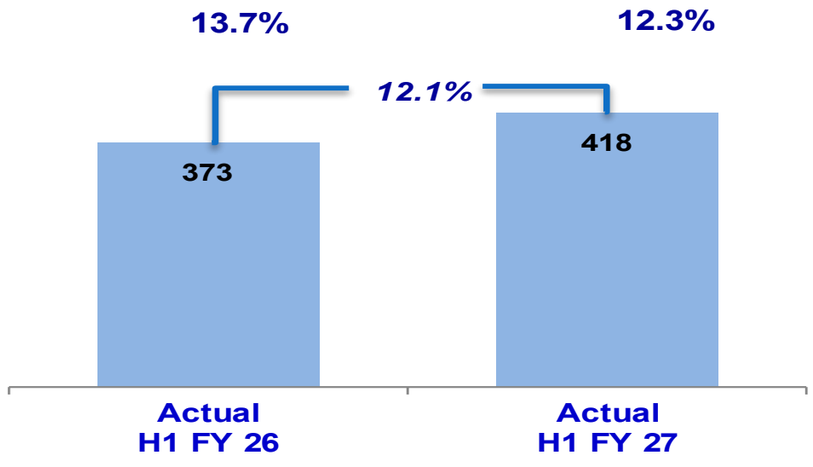
TOTAL REVENUE



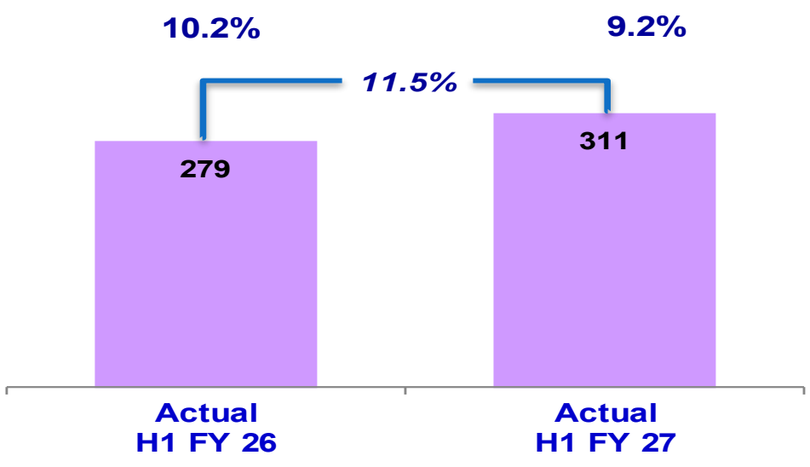
EBITDA



PBT



PAT



SFL Standalone – Key results

Quarter ended September 30, 2026

Standalone Financials

- Total revenue at Rs. 1,771.97 Crores
- Profit before Tax (PBT) at Rs. 214.76 Crores
- Profit after Tax (PAT) at Rs. 159.98 Crores

- The revenue from operations was at Rs. 1,760.77 crores for the quarter ended September 30, 2026, compared to Rs. 1,338.37 crores during the same period in the previous year, achieving a healthy growth of 32%.
- The domestic sales for the quarter ended September 30, 2026, were at Rs. 1,172.90 crores compared to Rs. 956.94 crores during the previous year, registering a growth of 23%.
- Buoyed by favorable customer demand, the Company has registered export of Rs. 530.95 crores for the quarter ended September 30, 2026, as against Rs. 338.02 crores during the previous year, marking a growth of 57%.
- Profit before Tax (PBT) for the quarter ended September 30, 2026, rose 15% to Rs. 214.76 crores, up from Rs. 186.92 crores in the previous year.
- The net profit for the quarter ended September 30, 2026, was Rs. 159.98 crores compared to Rs. 140.27 crores during the previous year, registering a growth of 14%.
- Earnings per share for the quarter ended September 30, 2026, amounted to Rs. 7.62 and was Rs. 6.68 in the corresponding period last year.

SFL Standalone – Key results

Half-year ended September 30, 2026

Standalone Financials

- Total revenue at Rs. 3,390.37 Crores
- Profit before Tax (PBT) at Rs. 417.99 Crores
- Profit after Tax (PAT) at Rs. 310.95 Crores

- Revenue from operations grew 26% to Rs. 3,375.53 crores for the half-year ended September 30, 2026, up from Rs. 2,688.54 crores in the same period last year.
- The domestic sales for the half-year ended September 30, 2026, were at Rs. 2,257.21 crores compared to Rs. 1,887.85 crores during the previous year, registering a growth of 20% and exports for the half year ended September 30, 2026, stood at Rs 996.92 crores as compared to Rs 717.16 crores during the previous year, registering a growth of 39%.
- Profit before Tax (PBT) for the half year ended September 30, 2026, rose 12% to Rs. 417.99 crores, up from Rs. 372.60 crores in the previous year.
- Net profit for the half-year ended September 30, 2026, grew by 12% to Rs. 310.95 crores compared to Rs. 278.62 crore in the same period last year.
- Earnings per share for the half year ended September 30, 2026, amounted to Rs. 14.80 and was Rs. 13.26 in the corresponding period last year.

SFL Standalone - Other highlights

Capital expenditure

- The Company has incurred Rs. 281.01 crores as capital expenditure for the half-year ended September 30, 2026, in line with its planned capital expenditure for the financial year 2026-27. These investments will help us scale in non-auto, EV, hybrid and adjacent spaces.

Dividend

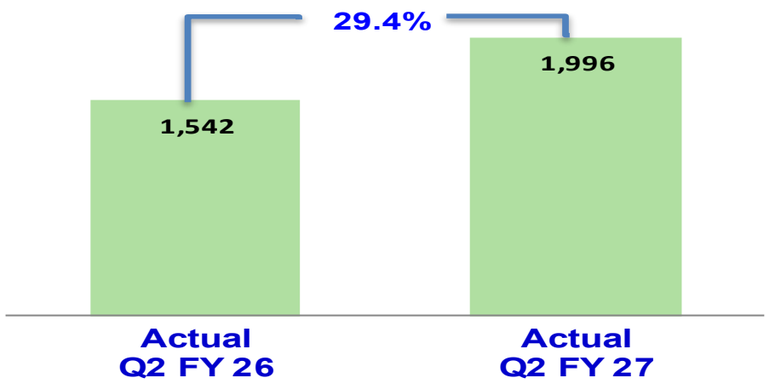
- The Board at its meeting held today declared an interim dividend of Rs. 4.05 per share (405%) for the financial year 2026-27. The same will be paid to the members/beneficial owners, whose name appears in the register of members/register of beneficial owners maintained by the Depositories as on the Record Date i.e. November 6, 2026.

SFL Consolidated - Financial performance

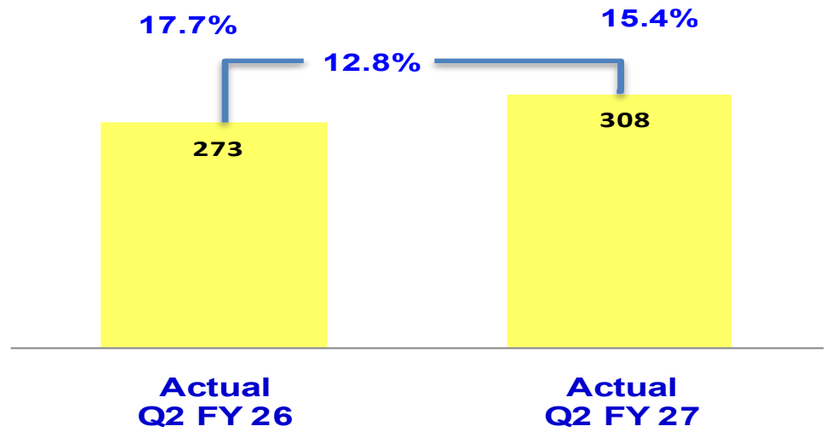
Q2 FY 27 Vs Q2 FY 26

₹ crores

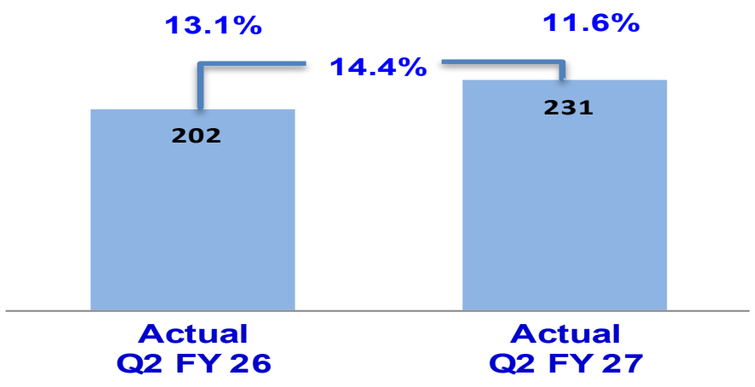
TOTAL REVENUE



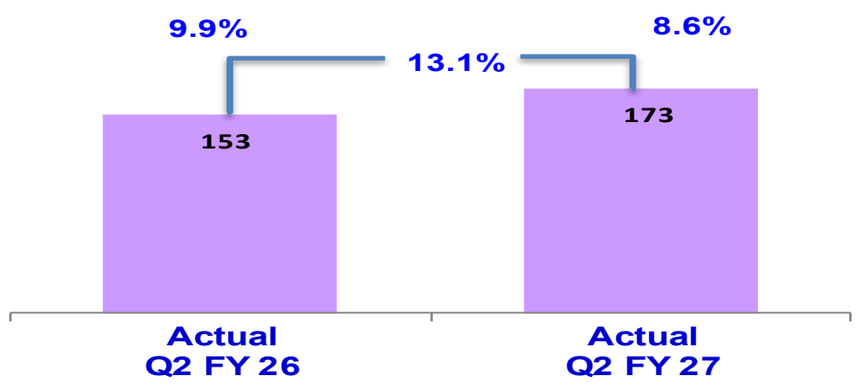
EBITDA



PBT



PAT

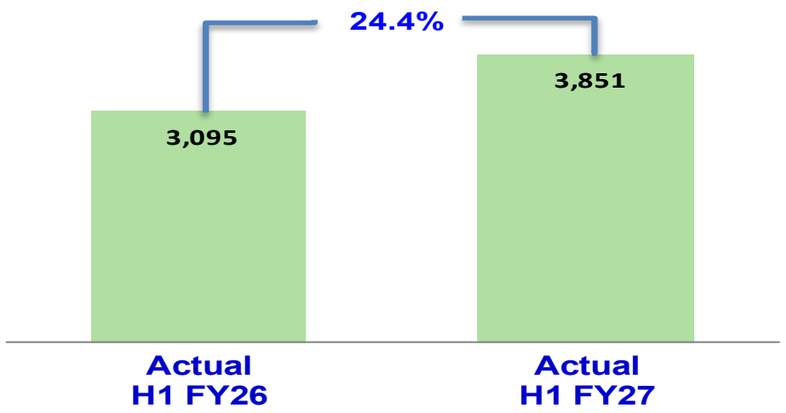


SFL Consolidated - Financial performance

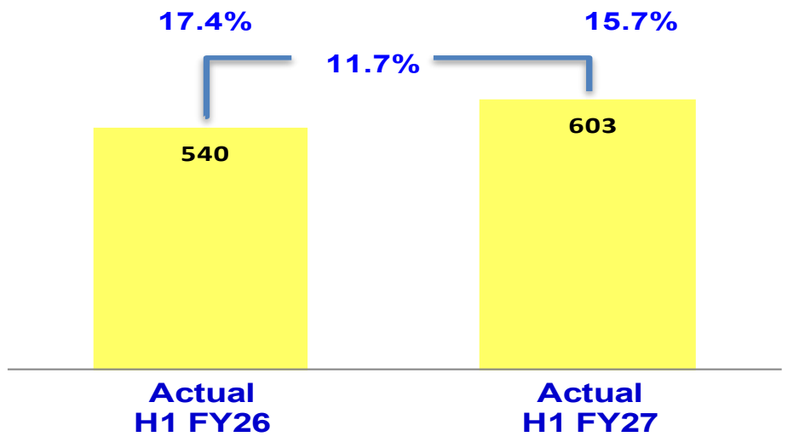
H1 FY 27 Vs H1 FY 26

₹ crores

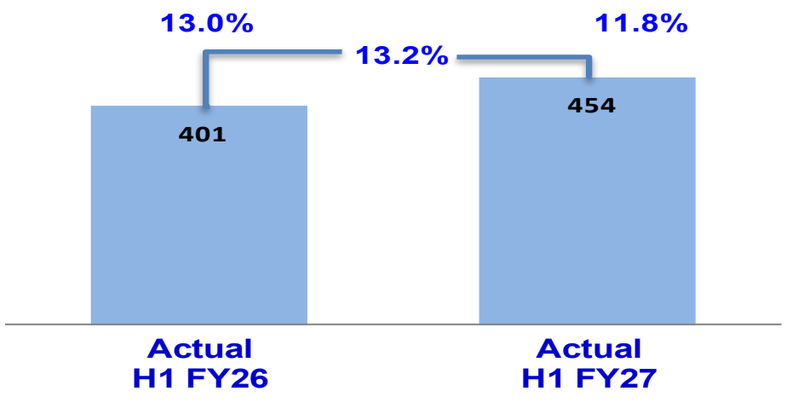
TOTAL REVENUE



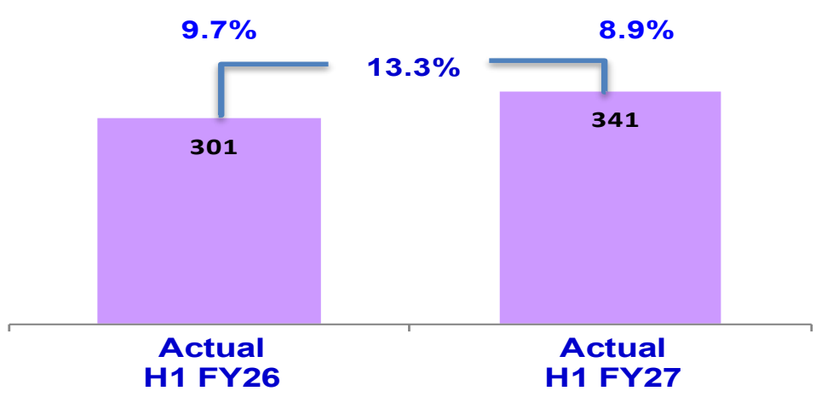
EBITDA



PBT



PAT



SFL Consolidated – Key results

Quarter ended September 30, 2026

Consolidated Financials

- Total revenue at Rs. 1,995.95 Crores
- Profit before Tax (PBT) at Rs. 230.55 Crores
- Profit after Tax (PAT) at Rs. 172.63 Crores

- The Company's consolidated revenue from operations for the quarter ended September 30, 2026, grew 30% to Rs. 1,984.50 crores from Rs. 1,521.02 crores in the same period last year.
- The Company's Consolidated export was Rs. 589.70 crores for the quarter ended September 30, 2026, as against Rs. 387.22 crores during the previous year, marking a growth of 52%.
- The Consolidated Profit before Tax (PBT) for the quarter ended September 30, 2026, rose 14% to Rs. 230.55 crores, up from Rs. 201.80 crores in the previous year.
- The consolidated net profit for the quarter ended September 30, 2026, was Rs. 172.63 crores compared to Rs. 152.75 crores during the previous year, registering a growth of 13%.
- The consolidated earnings per share (EPS) for the quarter ended September 30, 2026, amounted to Rs. 8.20 and was Rs. 7.18 in the corresponding period last year.

SFL Consolidated – Key results

Half year ended September 30, 2026

Consolidated Financials

- Total revenue at Rs. 3,850.93 Crores
- Profit before Tax (PBT) at Rs. 454.09 Crores
- Profit after Tax (PAT) at Rs. 341.32 Crores

- The Company's consolidated revenue from operations posted for the half-year ended September 30, 2026, was at Rs. 3,830.57 crores compared to Rs. 3,054.41 crores during the same period in the previous year, registering a growth of 25%.
- The Company's Consolidated export was Rs. 1,113.44 crores for the half year ended September 30, 2026, as against Rs. 818.91 crores during the previous year, marking a growth of 36%.
- The Consolidated Profit before Tax (PBT) for the half-year ended September 30, 2026, rose 13% to Rs. 454.09 crores, up from Rs. 400.93 crores in the previous year.
- The consolidated net profit for the half-year ended September 30, 2026, was at Rs. 341.32 crores, compared to the net profit of Rs. 300.69 crores during the same period in the previous year, registering a growth of 14%.
- The consolidated earnings per share (EPS) for the half-year ended September 30, 2026, amounted to Rs. 16.21 and was Rs. 14.24 in the corresponding period last year.

End of presentation