



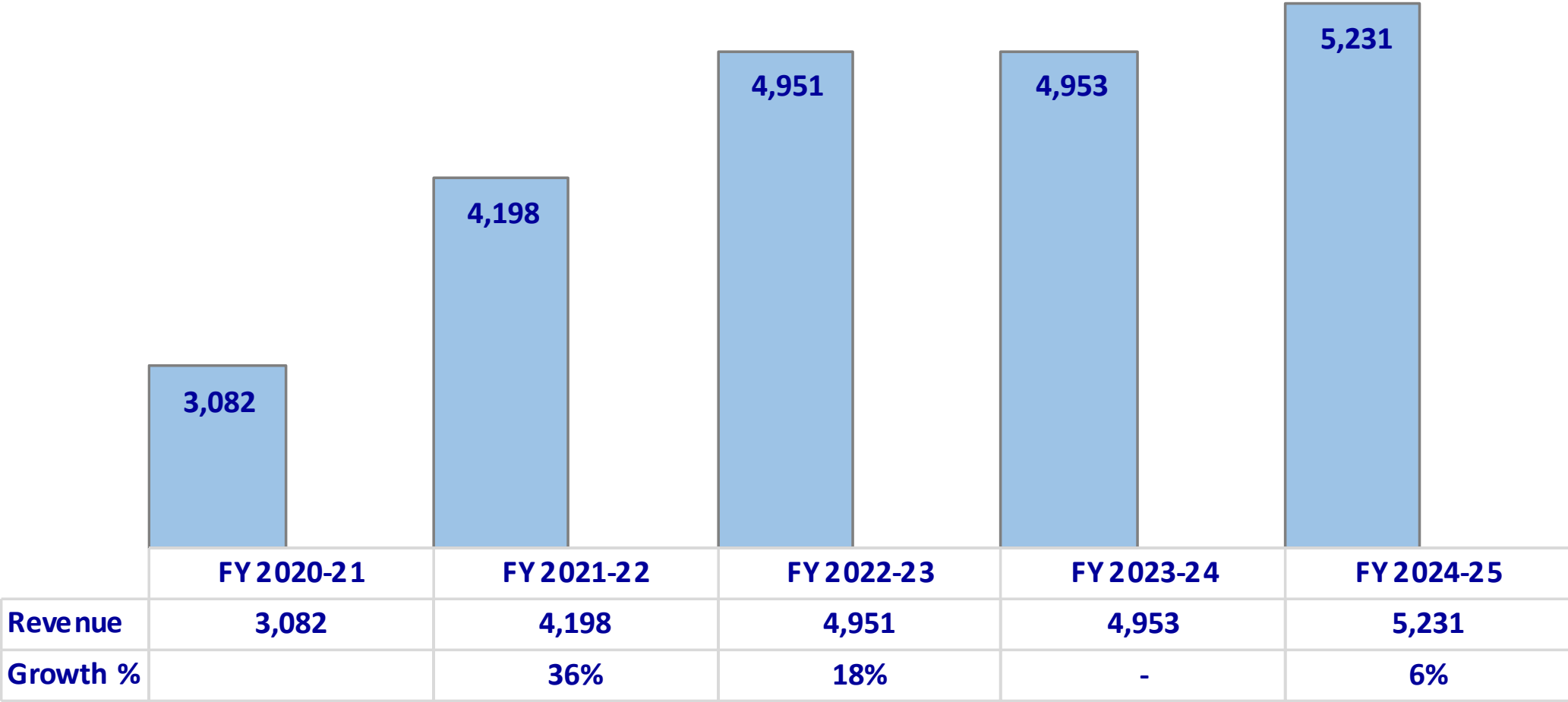
SUNDRAM FASTENERS LIMITED

Investor Presentation – Nine Months Ended 31th December 2025



SFL Standalone – Total revenue

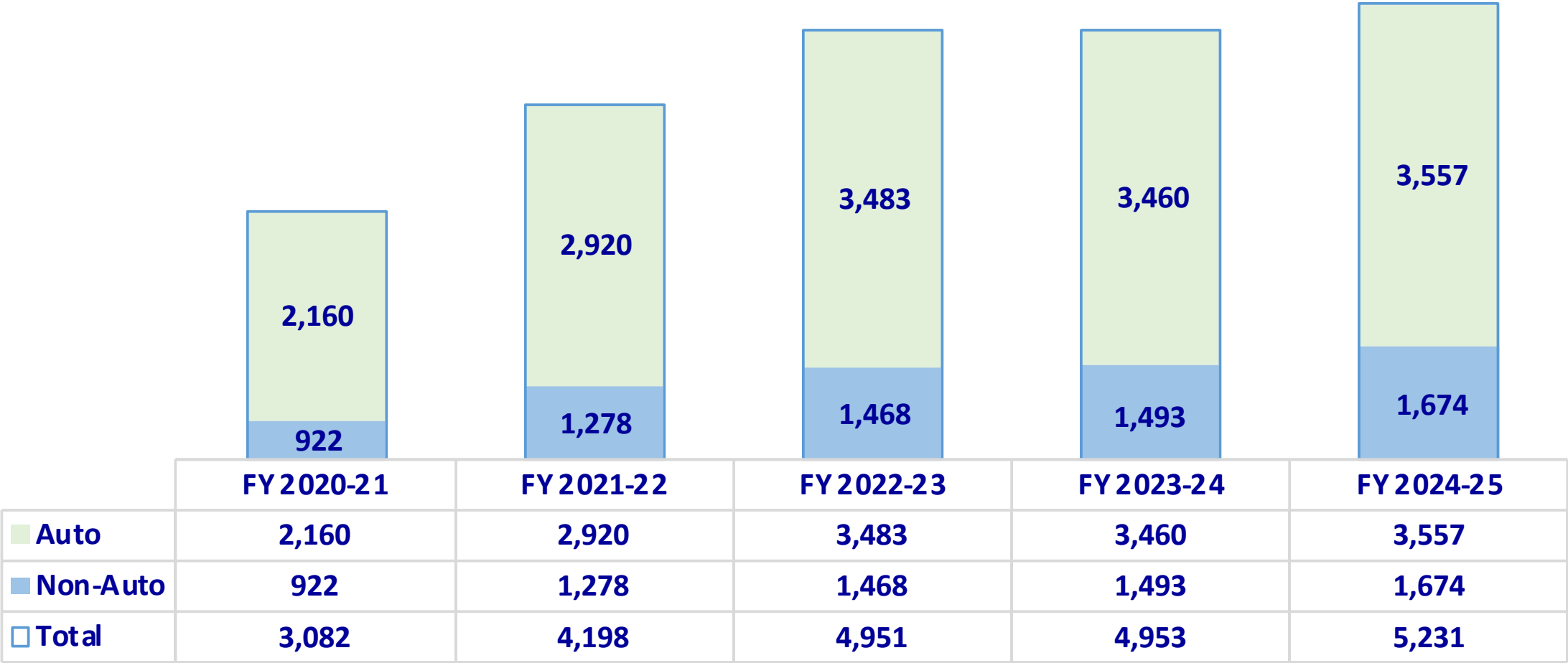
₹ Crs





SFL Standalone – Total revenue – Auto vs Non-auto

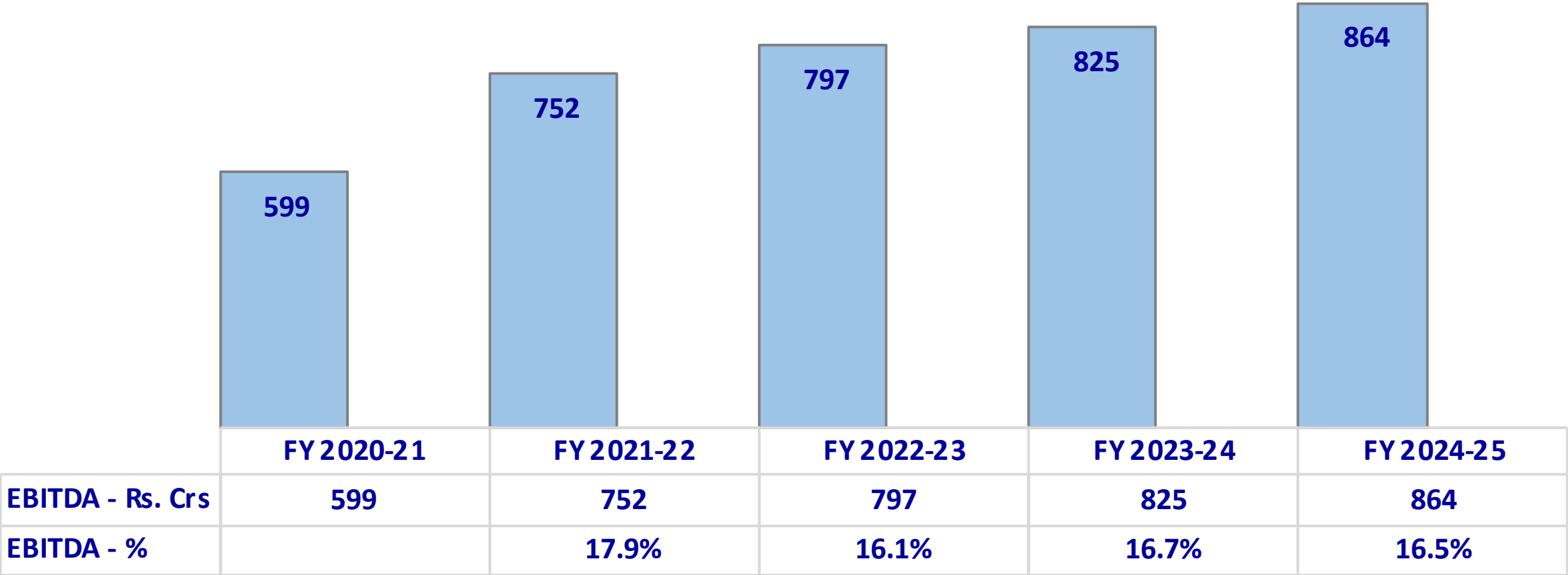
₹ Crs





SFL Standalone - EBITDA Trend

₹ Crs





SFL Standalone – Key results

Quarter ended December 31, 2025

Standalone Financials

- Total revenue at Rs. 1,359.86 Crores
- Profit before Tax (PBT) at Rs. 162.95 Crores
- Profit after Tax (PAT) at Rs. 121.88 Crores

- The revenue from operations was at Rs 1,351.47 crores for the quarter ended December 31, 2025, as against Rs 1,256.58 crores during the same period in the previous year.
- The domestic sales for the quarter ended December 31, 2025, were at Rs 994.97 crores as against Rs 840.81 crores during the previous year, registering a strong growth of 18%.
- Despite the global headwinds, the export sales for the quarter ended December 31, 2025, were at Rs 308.41 crores as against Rs 362.79 crores during the previous year.
- The profit before exceptional item and tax for the quarter ended December 31, 2025, was Rs 173.97 crores as against Rs 153.10 crores during the previous year, registering a growth of 14%.
- The New Labour Codes have resulted in estimated one-time increase in provision for employee benefits of the Company of Rs. 11.02 crores, and the same has been recognized as an exceptional item in the current reporting period.
- After considering the impact of the exceptional item, the Company has recorded a net profit of Rs. 121.88 crores for the quarter ended December 31, 2025 as against Rs 120.36 crores during the previous year.
- Earnings per share for the quarter ended December 31, 2025, amounted to Rs 5.80 and was Rs 5.73 in the corresponding period last year.



SFL Standalone – Key results

Nine-months ended December 31, 2025

Standalone Financials

- Total revenue at Rs. 4,083.06 Crores
- Profit before Tax (PBT) at Rs. 535.55 Crores
- Profit after Tax (PAT) at Rs. 400.50 Crores

- The revenue from operations was at Rs 4,040.01 crores for the nine-months ended December 31, 2025, as against Rs 3,855.75 crores during the same period in the previous year.
- The domestic sales for the nine-months ended December 31, 2025, were at Rs. 2,882.82 crores compared to Rs. 2,557.53 crores during the previous year, registering a robust growth of 13%.
- The net profit for the nine-months ended December 31, 2025, was at Rs 400.50 crores as against net profit of Rs 382.64 Crores during the same period in the previous year.



SFL Standalone - Other highlights

Capital expenditure

- The Company has incurred a capital expenditure of Rs 217.92 crores for the nine-months ended December 31, 2025, in line with its planned capital expenditure program for the financial year 2025-26.



SFL Consolidated – Key results

Quarter ended December 31, 2025

Consolidated Financials

- Total revenue at Rs. 1,553.52 Crores
- Profit before Tax (PBT) at Rs. 174.34 Crores
- Profit after Tax (PAT) at Rs. 130.80 Crores

- The Company's consolidated revenue from operations posted for the quarter ended December 31, 2025, was at Rs 1,541.11 crores as against Rs 1,441.12 Crores during the same period in the previous year.
- The consolidated net profit for the quarter ended December 31, 2025, was at Rs 130.80 crores as against Rs 130.73 crores during the previous year.
- The consolidated earnings per share (EPS) for the quarter ended December 31, 2025 amounted to Rs. 6.21 and was Rs 6.21 in the corresponding period last year.



SFL Consolidated – Key results

Nine-months ended December 31, 2025

Consolidated Financials

- Total revenue at Rs. 4,648.32 Crores
- Profit before Tax (PBT) at Rs. 575.27 Crores
- Profit after Tax (PAT) at Rs. 431.49 Crores

- The Company's consolidated revenue from operations posted for the nine-months ended December 31, 2025, was at Rs 4,595.52 crores as against Rs 4,424.83 Crores during the same period in the previous year.
- The consolidated net profit for the nine-months ended December 31, 2025, was at Rs 431.49 crores as against net profit of Rs. 417.26 Crores during the same period in the previous year.

End of presentation