Sundram Fasteners Limited

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PRESS RELEASE

Sundram Fasteners Limited reports Consolidated Net Profit at Rs. 341.32 crores for the half-year ended September 30, 2026, and declares an interim dividend of 405%

Consolidated Financials

- **Revenue from Operations at Rs. 3,830.57 Crores**
- **Profit before Tax (PBT) at Rs. 454.09 Crores**
- **Profit after Tax (PAT) at Rs. 341.32 Crores**
- **Revenue from Operations registered a growth of 25%, Profit before Tax grew by 13% and Profit after Tax by 14% compared to the half-year ended September 30, 2025**

Chennai, October 28, 2026: The Board of Directors of Sundram Fasteners Limited *today* announced the unaudited Financial Results for the quarter and half-year ended September 30, 2026.

Highlights: Quarter ended September 30, 2026: FY 2026-27

Standalone Financials

The revenue from operations was at Rs. 1,760.77 crores for the quarter ended September 30, 2026, compared to Rs. 1,338.37 crores during the same period in the previous year, achieving a healthy growth of 32%.

The domestic sales for the quarter ended September 30, 2026, were at Rs. 1,172.90 crores compared to Rs. 956.94 crores during the previous year, registering a growth of 23%.

Buoyed by favourable customer demand, the Company has registered export of Rs. 530.95 crores for the quarter ended September 30, 2026, as against Rs. 338.02 crores during the previous year, marking a growth of 57%.

Despite the increase in prices of raw material and indirect materials, earnings before interest, depreciation, and taxes (EBITDA) for the quarter ended September 30, 2026, grew by 14% to Rs. 277.58 crores, up from Rs. 243.67 crores in the same period last year.

Profit before Tax (PBT) for the quarter ended September 30, 2026, rose 15% to Rs. 214.76 crores, up from Rs. 186.92 crores in the previous year.

The net profit for the quarter ended September 30, 2026, was Rs. 159.98 crores compared to Rs. 140.27 crores during the previous year, registering a growth of 14%.

Earnings per share for the quarter ended September 30, 2026, amounted to Rs. 7.61 and was Rs. 6.68 in the corresponding period last year.

Capital expenditure

The Company has incurred Rs. 281.01 crores as capital expenditure for the half-year ended September 30, 2026, in line with its planned capital expenditure for the financial year 2026-27. These investments will help us scale in non-auto, EV, hybrid and adjacent spaces.

Consolidated Financials

The Company's consolidated revenue from operations for the quarter ended September 30, 2026, grew 30% to Rs. 1,984.50 crores from Rs. 1,521.02 crores in the same period last year.

The consolidated net profit for the quarter ended September 30, 2026, was Rs. 172.63 crores compared to Rs. 152.75 crores during the previous year, registering a growth of 13%.

The consolidated earnings per share (EPS) for the quarter ended September 30, 2026, amounted to Rs. 8.19 and was Rs. 7.18 in the corresponding period last year.

Highlights: Half-year ended September 30, 2026: FY 2026-27

Standalone Financials

Revenue from operations grew 26% to Rs. 3,375.53 crores for the half-year ended September 30, 2026, up from Rs. 2,688.54 crores in the same period last year.

The domestic sales for the half-year ended September 30, 2026, were at Rs. 2,257.21 crores compared to Rs. 1,887.85 crores during the previous year, registering a growth of 20%.

Net profit for the half-year ended September 30, 2026, grew by 12% to Rs. 310.95 crores compared to Rs. 278.62 crore in the same period last year.

Consolidated Financials

The Company's consolidated revenue from operations posted for the half-year ended September 30, 2026, was at Rs. 3,830.57 crores compared to Rs. 3,054.41 crores during the same period in the previous year, registering a growth of 25%. **The consolidated net profit for the half-year ended September 30, 2026, was at Rs. 341.32 crores, compared to the net profit of Rs. 300.69 crores during the same period in the previous year, registering a growth of 14%.**

Dividend

The Board at its meeting held today declared an interim dividend of Rs. 4.05 per share (405%) for the financial year 2026-27. The same will be paid to the members/beneficial owners, whose name appears in the register of members/register of beneficial owners maintained by the Depositories as on the Record Date i.e. November 6, 2026.

About Sundram Fasteners

Sundram Fasteners Limited, a Company headquartered in Chennai, has established a track record of leadership over 60 years. With a diversified product line, world-class facilities in three countries and motivated team of talented people, Sundram Fasteners has become a supplier of choice to leading customers in the automotive and non-automotive segments worldwide.

The product range consists of high-tensile fasteners, powder metal components, cold extruded parts, hot forged components, radiator caps, automotive pumps, cast and machined assemblies, gears and couplings, tappets, iron powder, powertrain components, and sub-assemblies. Over the years, the Company has acquired cutting-edge technological competencies in forging, metal forming, close-tolerance machining, heat treatment, surface finishing, and assembly.

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